

INDUSTRIAL GROWTH



Quarterly Update
Fourth Quarter 2021



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Presented by SOLIC Capital Advisors

Realizing Value. Delivering Results.

RESTRUCTURING • INVESTMENT BANKING • DISTRESSED ASSET SUPPORT SERVICES

KEY HIGHLIGHTS

INDUSTRIAL GROWTH FOURTH QUARTER 2021

We are pleased to share with you SOLIC Capital Advisors' *SOLICconnect* Industrial Growth report, which contains news, statistics, and key trends for industrial sectors that we actively cover for our corporate clients, institutional capital sources, legal and accounting professionals, and other interested groups. These sectors are: (i) Analytical Instrumentation and Testing Equipment, (ii) Electronics and Components, (iii) Precision Machine Products, Tooling and Stampings, (iv) Metals, (v) Resource Recovery and Waste Management, (vi) Chemicals and (vii) Plastic and Packaging companies.

Q4 2021 Equity Capital Market Returns: The SOLIC Industrial Sector Growth Index ("SISG Index") increased 8.0% as compared to the broader S&P (+8.9%) and NASDAQ (-4.0%) indices over the same period, and experienced positive results across six of the seven subsectors:

- SISG Metals subsector performance: +6.4%
- SISG Electronics & Components subsector performance: +15.8%
- SISG Plastics & Packaging subsector performance: -1.7%
- SISG Chemicals subsector performance: +11.6%
- SISG Analytical Instrumentation & Testing Equipment subsector performance: +13.4%
- SISG Precision Machine Products subsector performance: +0.2%
- SISG Resource & Recovery subsector performance: +10.4%

The Industrial sector's capital markets performance relative to the previous quarter was due to spikes in certain commodities prices and ongoing supply chain constraints, adversely impacting margins in certain subsectors.

Q4 2021 M&A Activity: 190 industrial sector transactions closed in Q4 2021, a 42% increase from the transaction volume in Q3 2021 (n = 134) and a 35% increase from Q2 2021 (n = 99). Notable deals included:

- Platinum Equity's acquisition of Solenis for \$5.25B (1.8x Revenue multiple)
- Lone Star Funds' acquisition of AOC Resins for \$2.0B (7.6x Revenue multiple)
- Celanese's (NYS: CE) acquisition of Exxon Mobil's Santoprene TPV Elastomers Business for \$1.15B (multiples undisclosed)
- One Rock Capital Partner's acquisition of Eastman Chemical's Tire Additives business for \$800M (multiples undisclosed)

Q4 2021 Industrial Sector Key Indices: The industrial manufacturing sector of the U.S. economy continues to recover from the COVID-19 virus impact on the global economy as reflected in the performance of certain key indicators:

- Purchasing Managers' Index (PMI) – decreased to 58.7 in December from 61.1 in September and 60.6 in June
- U.S. Industrial Production Index (IPI) – increased to 101.7 in December from 100.9 in September and 99.9 in June

We welcome your comments and hope you find our *SOLICconnect* report informative.



George N. Koutsonicolis
Managing Director
georgek@soliccapi.com

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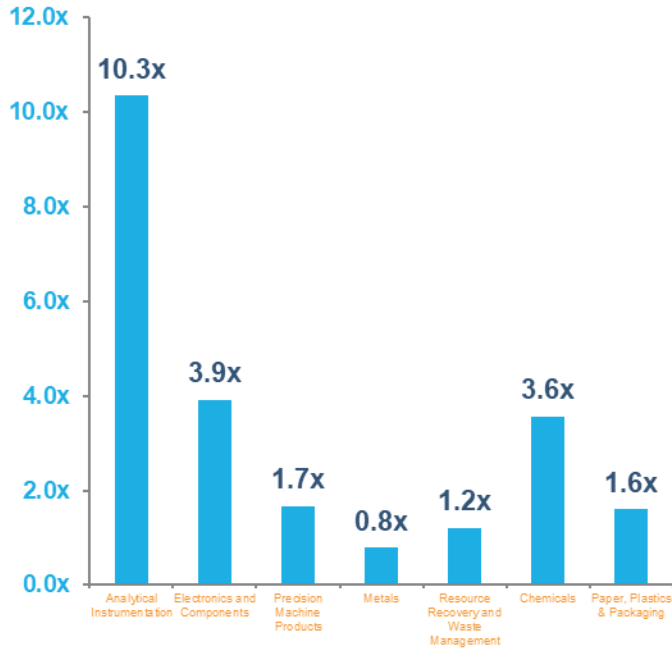


Edward R. Casas, MD, MM, MPH
Chairman & CEO
Senior Managing Partner
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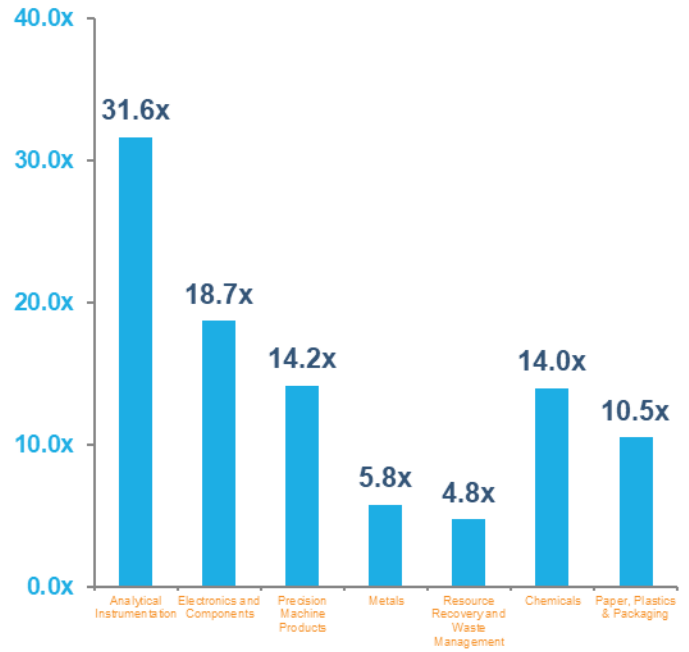
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MARKET OVERVIEW

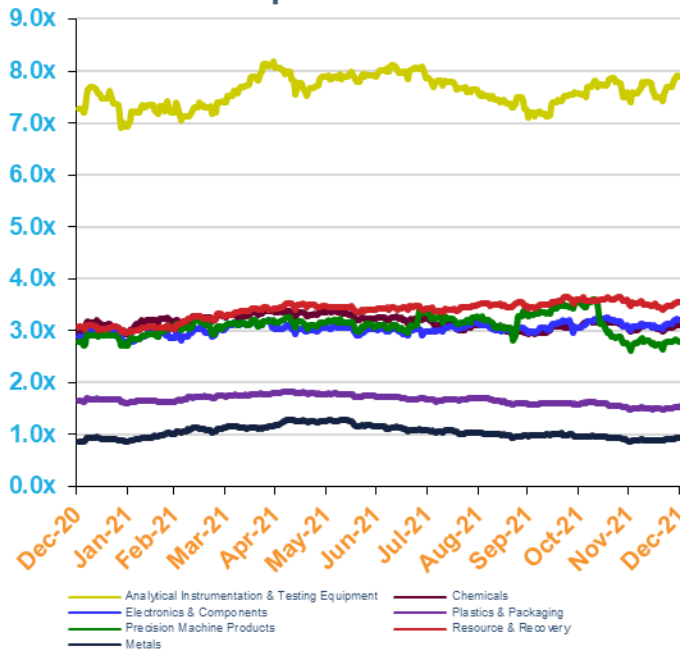
Enterprise Value to Revenue



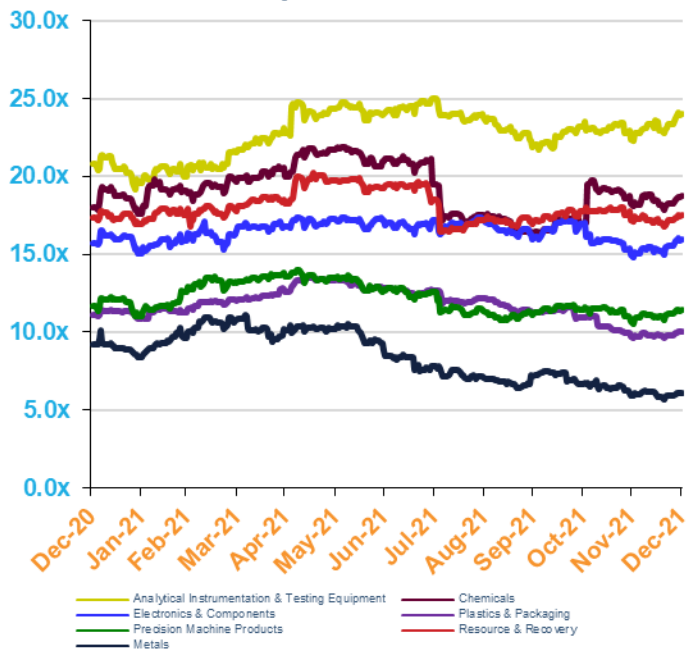
Enterprise Value to EBITDA



Industrial Growth Sectors: Total Enterprise Value / Revenue



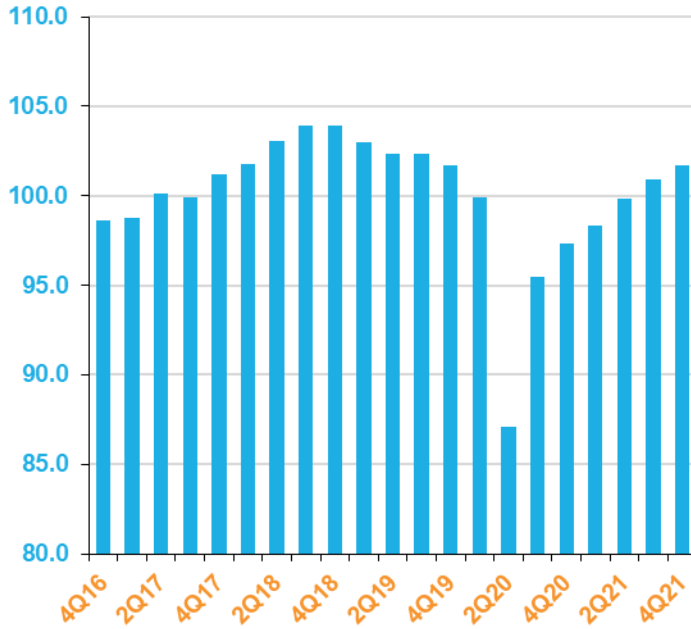
Industrial Growth Sectors: Total Enterprise Value / EBITDA



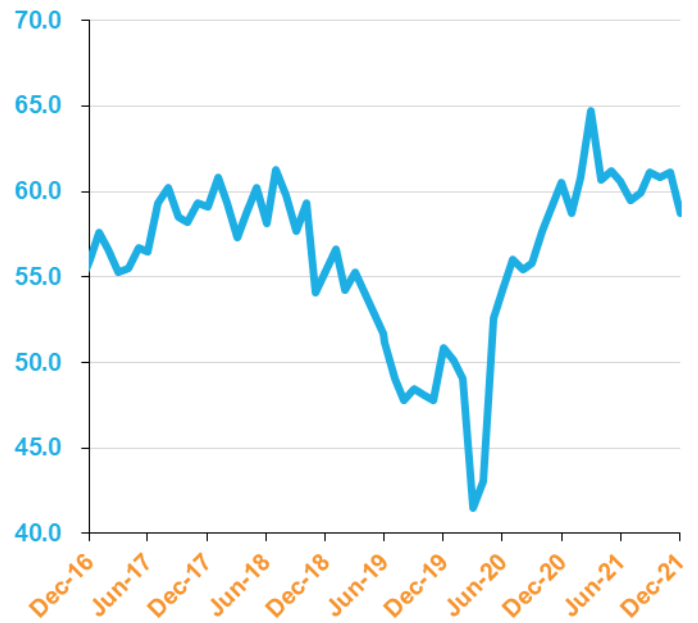
Please see pages 6-9 for public companies chosen for the "SOLIC Industrial Sector Growth Index ("SIG Index")" and additional information in the "Notes" section at the end of this report

MARKET OVERVIEW

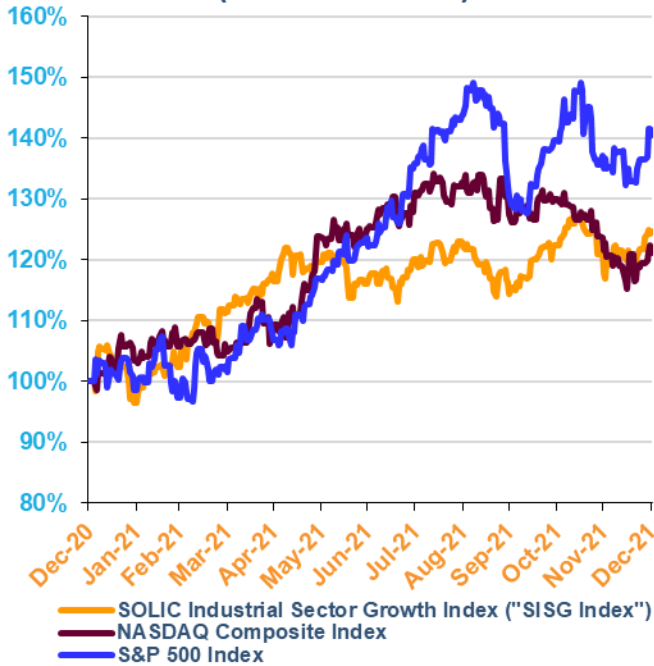
Federal Reserve Industrial Production Index



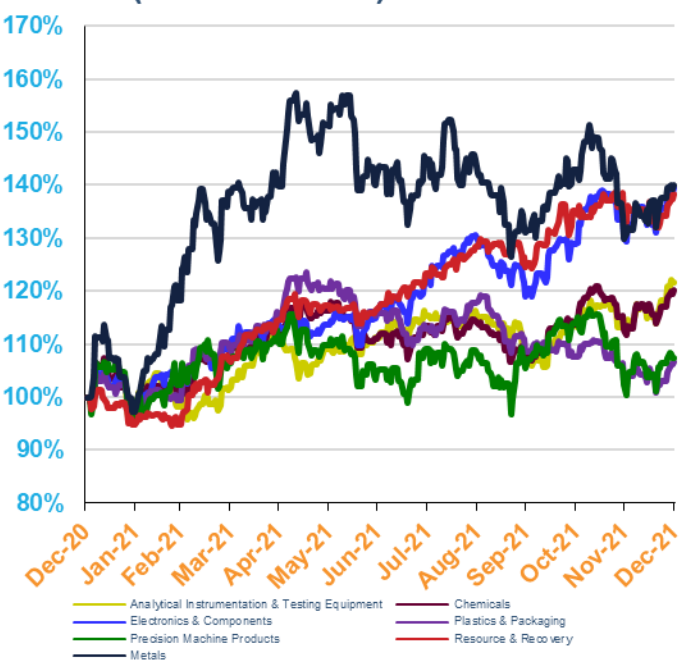
Institute for Supply Management Purchasing Managers' Index



SOLIC Industrial Sector Growth Index ("SISG Index")



SOLIC Industrial Sector Growth Index ("SISG Index") - Detailed



SELECTED M&A TRANSACTIONS

DATE	TARGET	BUYER	ENTERPRISE VALUE		
			(\$ MM)	TOLTM REVENUE	TOLTM EBITDA
11/09/2021	Solenis	Platinum Equity	\$5,250.0	1.8x	na
10/15/2021	AOC Resins	Lone Star Funds	\$2,000.0	7.6x	na
12/01/2021	Exxon Mobil (Santoprene TPV Elastomers Business)	Celanese (NYS: CE)	\$1,150.0	na	na
11/01/2021	Eastman (Tire Additives Business Product Lines)	One Rock Capital Partners	\$800.0	na	na
12/01/2021	ecobee	Generac Power Systems (NYS: GNRC)	\$770.0	na	na
12/01/2021	Chemours Mining Solutions	bpd partners	\$521.0	na	na
11/12/2021	The ExOne Company	Desktop Metal (NYS: DM)	\$438.5	8.2x	(32.6x)
11/01/2021	GT Advanced Technologies	onsemi (NAS: ON)	\$415.0	na	na
10/01/2021	Fabri-Kal	Pactiv Evergreen (NAS: PTVE)	\$377.0	1.1x	na
10/15/2021	Farrar Scientific	Trane Technologies (NYS: TT)	\$365.0	na	na
10/19/2021	Caper	Instacart	\$350.0	na	na
11/30/2021	Carling Technologies	Littelfuse (NAS: LFUS)	\$315.0	na	na
10/12/2021	USNR	One Equity Partners	\$315.0	na	na
11/05/2021	Oculii	Ambarella (NAS: AMBA)	\$307.5	na	na
12/16/2021	Acme Cryogenics	Dover (NYS: DOV)	\$295.0	na	na
10/05/2021	IEC Electronics	Creation Technologies, Lindsay Goldberg	\$242.2	1.3x	22.8x
12/30/2021	Luxe Lighting	Scotts Miracle-Gro (NYS: SMG)	\$215.0	na	na
12/20/2021	Revolution Retail Systems	Glory (TKS: 6457)	\$185.0	na	na
12/10/2021	BasX Solutions	Aaon (NAS: AAON)	\$180.0	2.6x	na
11/01/2021	NDC Technologies	Nordson (NAS: NDSN)	\$180.0	na	na
		High	\$5,250.0	8.2x	22.8x
		Low	\$180.0	1.1x	22.8x
		Mean	\$733.6	3.8x	22.8x

Notes:

Calculations of high, low and mean EV/Revenue multiples exclude those below 0x or greater than 10x
 Calculations of high, low and mean EV/EBITDA multiples exclude those below 0x or greater than 25x

VALUATION METRICS BY SECTOR

ANALYTICAL INSTRUMENTATION AND TESTING EQUIPMENT

COMPANY/TICKER ^[1]	STOCK PRICE	% OF 52 WEEK HIGH	MARKET CAP (\$ MM)	ENTERPRISE VALUE				
				(\$ MM)	TOLTM REVENUE	TOLTM EBITDA	P/E	
AMETEK	AME	\$147.04	99.3%	\$34,014.1	\$36,484.5	7.0x	24.0x	36.9x
Cognex	CGNX	\$77.76	76.4%	\$13,747.9	\$13,382.1	13.2x	38.5x	47.1x
ESCO Technologies	ESE	\$89.99	77.7%	\$2,348.8	\$2,474.6	3.5x	19.8x	37.2x
HEICO	HEIA	\$128.52	92.0%	\$18,268.1	\$18,696.7	10.0x	38.4x	58.2x
Mettler-Toledo International	MTD	\$1,697.21	99.0%	\$39,011.5	\$40,520.9	11.2x	37.6x	53.3x
					Mean	10.3x	31.6x	46.5x

ELECTRONICS AND COMPONENTS

COMPANY/TICKER ^[2]	STOCK PRICE	% OF 52 WEEK HIGH	MARKET CAP (\$ MM)	ENTERPRISE VALUE				
				(\$ MM)	TOLTM REVENUE	TOLTM EBITDA	P/E	
Amphenol	APH	\$87.46	98.9%	\$52,303.5	\$56,312.5	5.5x	23.8x	37.0x
Acuity Brands	AYI	\$211.72	94.3%	\$7,407.5	\$7,473.1	2.2x	14.4x	25.3x
Bel Fuse	BELFA	\$15.00	68.2%	\$164.8	\$226.9	0.4x	5.4x	9.1x
Eaton	ETN	\$172.82	98.3%	\$68,886.1	\$77,676.1	4.0x	20.1x	33.6x
Littelfuse	LFUS	\$314.68	94.0%	\$7,751.2	\$7,734.4	4.0x	16.6x	26.9x
					Mean	3.9x	18.7x	30.7x

PRECISION MACHINE PRODUCTS, TOOLING AND STAMPINGS

COMPANY/TICKER ^[3]	STOCK PRICE	% OF 52 WEEK HIGH	MARKET CAP (\$ MM)	ENTERPRISE VALUE				
				(\$ MM)	TOLTM REVENUE	TOLTM EBITDA	P/E	
Curtiss-Wright	CW	\$138.67	99.1%	\$5,441.4	\$6,380.3	2.5x	13.2x	23.3x
Hurco Companies	HURC	\$29.70	76.5%	\$196.1	\$127.1	0.6x	22.3x	185.6x
Kennametal	KMT	\$35.91	83.4%	\$3,003.7	\$3,578.6	1.9x	11.5x	26.8x
RBC Bearings	ROLL	\$201.97	80.6%	\$5,830.9	\$4,524.5	7.3x	30.6x	64.7x
The Timken Company	TKR	\$69.29	75.0%	\$5,256.3	\$6,624.2	1.6x	9.6x	14.9x
					Mean	1.7x	14.2x	21.7x

VALUATION METRICS BY SECTOR

METALS PROCESSORS

COMPANY/TICKER	STOCK PRICE	% OF 52 WEEK HIGH	MARKET CAP (\$ MM)	ENTERPRISE VALUE				
				(\$ MM)	TOLTM REVENUE	TOLTM EBITDA	P/E	
Allegheny Technologies	ATI	\$15.93	63.6%	\$2,027.1	\$3,449.6	1.3x	nm	nm
Commercial Metals	CMC	\$36.29	98.5%	\$4,412.7	\$4,985.0	0.7x	6.6x	10.7x
Reliance Steel & Aluminum	RS	\$162.22	89.5%	\$10,163.8	\$11,379.7	0.9x	6.1x	9.3x
Russel Metals	TSX:RUS	\$26.38	88.1%	\$1,661.0	\$1,712.3	0.6x	4.2x	6.5x
Schnitzer Steel Industries	SCHN	\$51.92	87.5%	\$1,444.6	\$1,630.3	0.6x	6.0x	9.2x
Sims Metal Management	ASX:SGM	\$11.64	84.2%	\$2,300.1	\$2,512.1	0.6x	6.6x	13.8x
Worthington Industries	WOR	\$54.66	72.4%	\$2,803.8	\$3,528.8	0.9x	5.3x	6.7x
Mean						0.8x	5.8x	9.4x

TUBE AND PIPE PRODUCERS

COMPANY/TICKER ^[4]	STOCK PRICE	% OF 52 WEEK HIGH	MARKET CAP (\$ MM)	ENTERPRISE VALUE				
				(\$ MM)	TOLTM REVENUE	TOLTM EBITDA	P/E	
Northwest Pipe Company	NWPX	\$31.80	83.5%	\$313.9	\$345.3	1.2x	10.5x	21.8x
Steel Dynamics	STLD	\$62.07	83.5%	\$12,317.9	\$14,311.4	0.9x	4.1x	5.6x
Synalloy	SYNL	\$16.43	99.9%	\$167.0	\$248.1	0.8x	12.6x	45.6x
Tenaris	MIL:TEN	\$10.46	82.1%	\$12,310.3	\$12,251.2	2.2x	8.1x	14.7x
United States Steel	X	\$23.81	77.9%	\$6,434.2	\$9,023.2	0.5x	2.1x	2.0x
Mean						1.2x	4.8x	10.2x

RESOURCE RECOVERY AND WASTE MANAGEMENT

COMPANY/TICKER ^[5]	STOCK PRICE	% OF 52 WEEK HIGH	MARKET CAP (\$ MM)	ENTERPRISE VALUE				
				(\$ MM)	TOLTM REVENUE	TOLTM EBITDA	P/E	
Casella Waste Systems	CWST	\$85.42	95.1%	\$4,390.4	\$4,961.6	5.9x	28.5x	45.0x
CECO Environmental	CECE	\$6.23	65.8%	\$223.1	\$269.5	0.9x	14.8x	103.8x
Clean Harbors	CLH	\$99.77	83.9%	\$5,428.7	\$6,409.6	1.8x	10.5x	28.3x
Heritage-Crystal Clean	HCCI	\$32.02	88.2%	\$774.5	\$781.0	1.6x	8.7x	15.6x
Republic Services	RSG	\$139.45	95.5%	\$44,218.9	\$53,716.4	4.9x	18.1x	36.8x
US Ecology	ECOL	\$31.94	69.9%	\$1,006.5	\$1,738.2	1.8x	48.1x	nm
Waste Connections	WCN	\$136.27	98.2%	\$35,502.0	\$40,211.3	6.8x	24.0x	61.4x
Waste Management	WM	\$166.90	99.3%	\$69,817.0	\$82,750.0	4.8x	18.2x	40.5x
Mean						4.3x	16.5x	33.2x

VALUATION METRICS BY SECTOR

DIVERSIFIED CHEMICALS

COMPANY/TICKER ^[6]	STOCK PRICE	% OF 52 WEEK HIGH	MARKET CAP (\$ MM)	ENTERPRISE VALUE				
				(\$ MM)	TOLTM REVENUE	TOLTM EBITDA	P/E	
Ashland Global Holdings	ASH	\$107.66	97.2%	\$6,126.8	\$8,019.8	3.8x	17.9x	38.2x
Cabot	CBT	\$56.20	86.1%	\$3,192.3	\$4,413.3	1.3x	7.3x	12.9x
Dow Incorporation	DOW	\$56.72	79.5%	\$41,950.9	\$56,057.9	1.1x	4.9x	7.4x
Eastman Chemical Company	EMN	\$120.91	92.7%	\$16,255.2	\$21,113.2	2.1x	15.8x	32.5x
FMC	FMC	\$109.89	88.9%	\$13,928.7	\$17,007.0	3.6x	16.6x	23.1x
LyondellBasell Industries	LYB	\$92.23	78.2%	\$30,692.7	\$43,927.7	1.1x	5.0x	5.4x
Olin	OLN	\$57.52	88.8%	\$9,167.4	\$12,278.7	1.5x	6.1x	9.8x
				Mean	2.1x	10.5x	11.7x	

SPECIALTY CHEMICALS

COMPANY/TICKER ^[7]	STOCK PRICE	% OF 52 WEEK HIGH	MARKET CAP (\$ MM)	ENTERPRISE VALUE				
				(\$ MM)	TOLTM REVENUE	TOLTM EBITDA	P/E	
Albemarle	ALB	\$233.77	80.2%	\$27,345.6	\$28,973.7	8.7x	56.5x	123.7x
Avient	AVNT	\$55.95	91.0%	\$5,118.9	\$6,531.8	1.4x	12.2x	18.7x
DuPont de Nemours	DD	\$80.78	92.6%	\$41,852.4	\$51,417.4	2.9x	8.8x	26.1x
Ecolab	ECL	\$234.59	98.2%	\$67,225.8	\$72,685.4	5.8x	29.1x	60.0x
Ferro	FOE	\$21.83	99.2%	\$1,806.3	\$2,036.9	1.8x	13.6x	34.1x
H.B. Fuller	FUL	\$81.00	99.1%	\$4,256.9	\$5,853.3	1.9x	15.1x	28.8x
Huntsman	HUN	\$34.88	98.1%	\$7,604.9	\$9,294.9	1.2x	6.8x	9.7x
International Flavors & Fragrances	IFF	\$150.65	95.9%	\$38,347.5	\$50,136.5	5.1x	33.2x	114.1x
Minerals Technologies	MTX	\$73.15	82.5%	\$2,435.4	\$3,200.0	1.8x	9.9x	16.1x
PPG Industries	PPG	\$172.44	94.2%	\$40,937.4	\$47,489.4	2.9x	18.9x	29.0x
Quaker Chemical	KWR	\$230.78	76.4%	\$4,129.7	\$4,905.4	2.9x	17.7x	27.2x
Stepan	SCL	\$124.29	89.2%	\$2,786.1	\$3,021.3	1.4x	10.4x	19.2x
				Mean	2.0x	12.6x	23.2x	

INDUSTRIAL GASES

COMPANY/TICKER	STOCK PRICE	% OF 52 WEEK HIGH	MARKET CAP (\$ MM)	ENTERPRISE VALUE				
				(\$ MM)	TOLTM REVENUE	TOLTM EBITDA	P/E	
Air Products and Chemicals	APD	\$304.26	96.2%	\$67,449.7	\$70,416.4	6.8x	17.7x	33.4x
Linde	LIN	\$346.43	99.8%	\$177,564.3	\$191,005.3	6.4x	19.8x	51.0x
				Mean	6.6x	18.8x	42.2x	

VALUATION METRICS BY SECTOR

PAPER AND CORRUGATED PACKAGING

COMPANY/TICKER ^[8]	STOCK PRICE	% OF 52 WEEK HIGH	MARKET CAP (\$ MM)	— ENTERPRISE VALUE —				
				(\$ MM)	TOLTM REVENUE	TOLTM EBITDA	P/E	
Graphic Packaging	GPK	\$19.50	90.4%	\$5,988.4	\$10,075.4	1.5x	10.8x	24.7x
Greif	GEF	\$60.37	83.8%	\$2,918.5	\$5,398.4	1.0x	6.7x	9.2x
International Paper	IP	\$46.98	76.0%	\$18,193.6	\$26,907.6	1.2x	7.8x	10.3x
Packaging Corporation of America	PKG	\$136.15	87.0%	\$12,933.0	\$14,564.5	2.0x	9.7x	17.3x
Sonoco	SON	\$57.89	82.9%	\$5,692.1	\$7,247.9	1.3x	122.9x	nm
WestRock	WRK	\$44.36	71.5%	\$11,670.6	\$19,595.2	1.0x	6.7x	14.2x
					Mean	1.3x	8.3x	15.2x

PLASTICS/FILMS

COMPANY/TICKER ^[9]	STOCK PRICE	% OF 52 WEEK HIGH	MARKET CAP (\$ MM)	— ENTERPRISE VALUE —				
				(\$ MM)	TOLTM REVENUE	TOLTM EBITDA	P/E	
AptarGroup	ATR	\$122.48	77.0%	\$8,062.5	\$9,144.1	2.9x	15.9x	34.6x
Berry Global	BERY	\$73.78	99.0%	\$10,004.6	\$18,839.6	1.4x	9.0x	13.9x
Intertape Polymer Group	ITP	\$20.64	76.0%	\$1,223.8	\$1,827.1	1.2x	9.7x	16.5x
Myers Industries	MYE	\$20.01	83.4%	\$725.1	\$862.1	1.2x	13.6x	25.0x
Tredegar	TG	\$11.82	64.3%	\$398.8	\$511.0	0.6x	6.1x	9.2x
					Mean	1.3x	12.0x	13.2x

FLEXIBLE PACKAGING

COMPANY/TICKER ^[10]	STOCK PRICE	% OF 52 WEEK HIGH	MARKET CAP (\$ MM)	— ENTERPRISE VALUE —				
				(\$ MM)	TOLTM REVENUE	TOLTM EBITDA	P/E	
Braemar Shipping Services	BMS	\$3.66	80.0%	\$117.8	\$157.8	1.1x	7.4x	9.2x
CCL Industries	CCL.B	\$53.20	88.5%	\$9,535.8	\$10,513.4	2.4x	11.3x	20.3x
Sealed Air	SEE	\$67.47	99.2%	\$9,996.1	\$13,476.7	2.5x	13.9x	22.6x
Winpak	WPK	\$29.15	80.6%	\$1,894.9	\$1,578.7	1.7x	8.5x	18.7x
					Mean	2.2x	11.2x	20.6x

OVERALL INDUSTRIAL GROWTH SECTOR: Mean 3.1x 13.8x 23.1x

VALUATION METRICS BY SECTOR

Notes:

- [1] ESE excluded from mean calculation of Revenue multiple
- [2] BELFA excluded from mean calculation of all multiples
- [3] ROLL excluded from mean calculation of Revenue and EBITDA multiples; ROLL and HURC excluded from mean calculation of P/E multiple
- [4] NWPX and SYNL excluded from mean calculation of all multiples; X excluded from mean calculation of P/E multiple
- [5] CECE and HCCI excluded from mean calculation of Revenue multiple; ECOL and WCN excluded from mean calculation of EBITDA multiple; CECE, ECOL and WCN excluded from mean calculation of P/E multiple
- [6] ASH and EMN excluded from mean calculation of P/E multiple
- [7] ALB, ECL and IFF excluded from mean calculation of all multiples
- [8] SON excluded from mean calculation of EBITDA multiple
- [9] ATR excluded from mean calculation of Revenue and P/E multiples; MYE excluded from mean calculation of EBITDA and P/E multiples; TG excluded from mean calculation of Revenue and EBITDA multiples
- [10] BMS excluded from mean calculation of all multiples

REPRESENTATIVE ENGAGEMENTS*

HEALTHCARE


 **EAGLE HOSPITAL PHYSICIANS**
has been acquired by
 **SOUND PHYSICIANS**
a subsidiary of
Fresenius North America
Sell Side Advisor

 **SSM HEALTH CARE WISCONSIN**
Upland Hills Health
Three dialysis centers
have been acquired by
 **FRESENIUS MEDICAL CARE**
Sell Side Advisor

\$456,700,000
Memorial
University Medical Center
has been acquired by
HCA
Financial Advisor

 **United Surgical Partners INTERNATIONAL**
has acquired an interest in
 **SIUXLAND SURGERY CENTER**
Sell Side Advisor

FINANCIAL SERVICES

\$100,000,000
Capital Placement
 **GREEN BANK**
Placement Agent and
Financial Advisor

\$750,000,000
Assets under
Management
SageCrest II, LLC
Fiduciary Oversight

\$4,500,000,000
of Assets
SENTINEL
SENTINEL MANAGEMENT GROUP, INC.
Financial Advisor to
Bankruptcy Trustee
Chapter 11 Reorganization

\$5,000,000,000
Pre-Filing Secured
Indebtedness
 **TB&W**
Mortgage Corp
Financial Advisor and
Chief Restructuring Officer

REAL ESTATE AND INFRASTRUCTURE


\$118,000,000
Sale of senior notes
secured by
property located at
610 Lexington Avenue
New York
610 LEX
Financial Advisor

\$212,320,000
Debt Restructuring
 **SunCal Companies**
The Westland Project
Albuquerque, New Mexico
Financial Advisor

\$87,000,000
Debt Restructuring
for the Illinois Tollway
Oasis Project
WILTON PARTNERS
REAL ESTATE DEVELOPMENT
Financial Advisor

\$357,000,000
 **HQ GLOBAL WORKPLACES**
has been acquired by
 **Regus**
Regus, PLC
Sell Side Advisor

ENERGY

\$40,000,000,000
 **Energy Future Holdings**
Financial Advisor

**Pre Restructuring
Invested Capital of
Over \$800,000,000**
 **BOSQUE POWER COMPANY**
Financial and Restructuring
Advisor in Connection with
Chapter 11 Bankruptcy

\$240,600,000
Restructured Debt
 **VAREEL INTERNATIONAL**
Restructuring Advisor

\$13,100,000
 **Alexin, LLC**
has consummated
an Institutional Private
Placement of Series A Senior
Preferred Units
\$13,100,000
with Term Loan and
Revolving Credit Facilities
\$30,000,000
Financial Advisor

INDUSTRIAL AND OUTSOURCING SERVICES

Hancock Park Associates
has made a
strategic investment in
Project Time & Cost
Project Time & Cost, Inc.
Financial Advisor to
Project Time & Cost, Inc.

Tensor.
Tensor Corporation
has completed a
capital restructuring of
\$280,000,000
of senior debt
and
\$100,000,000
of subordinated debt
Financial Advisor

ALS Resolution
has been acquired by
 **SPANOS BARBER JESSE & CO**
Sell Side Advisor

Heartland Automotive Holdings, Inc.
Heartland Automotive Services
America's Largest Jiffy Lube Franchisee
Capital Restructuring
2008: \$289,800,000
2015: \$259,400,000
Sale to Wynnchurch Capital
2018: \$250,000,000
  **jiffylube**
Financial Advisor

*includes transactions led by the team of SOLIC professionals at predecessor firms

NOTES

SOURCES

PitchBook, Bloomberg, Federal Reserve, Institute for Supply Management, company 10-K, 10-Q and 8-K SEC filings, annual reports, press releases, and others as indicated.

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