



Contents

<i>Market Overview</i>	2
<i>Stock Performance</i>	3
<i>Industry Developments</i>	4
<i>Selected M&A Transactions</i>	5
<i>Valuation Metrics by Sector</i>	7

About SOLIC

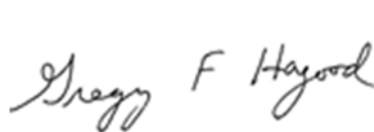
SOLIC Capital Advisors, LLC ("SCA") is a leading specialty investment bank providing merger & acquisition, restructuring, capital placement and valuation advisory services to companies, lenders, institutional investors, the legal community and other creditor constituencies. SCA is part of the SOLIC platform that includes: financial advisory, principal investing, and asset management services.

After outperforming the broader indices in 2013, the SCA Business Services sector suffered a weak Q1 2014, declining by 1.0% compared to an increase of 3.2% for the S&P 500. This market pullback was led by the SCA HR Services sector (down 8.8%), SCA Marketing Services sector (down 2.3%) and SCA IT Consulting sector (down 1.0%). While some of the sector decline can be attributed to a general market correction from the run-up experienced in 2013, investor concern about slowing U.S. employment growth and small business investment were significant factors, as well. Notwithstanding the sector's overall performance, most companies in the sector beat 2013 guidance and continue to forecast growth for 2014.

Merger & acquisition activity in the SCA Business Services sector was also negatively impacted by overall uncertainty about the economic outlook, with transaction activity primarily comprised of either small regional mergers or large market leaders selectively acquiring smaller companies to expand service offerings or consolidate market share. Notable merger and acquisition transactions during the quarter include:

- Convergys Corporation (NYSE:CVG) acquired Stream Global Services, Inc., a leading provider of customer care solutions, from Ares Management and Providence Equity Partners LLC for \$820 million
- Berkshire Partners LLC acquired Catalina Marketing Corporation, a personalized digital marketing services firm, from Hellman & Friedman LLC
- Broadridge Financial Solutions, Inc. (NYSE:BR) acquired Emerald Connect, Inc., a provider of marketing solutions for the financial advisor market, from StoneRiver Group, L.P. for \$60 million
- Mitsui & Co acquired The Delta Companies, a leading provider of permanent and temporary staffing solutions for physicians and allied healthcare professional
- Monster Worldwide, Inc. (NYSE:MWW) acquired TalentBin, Inc., a search engine that aggregates data about potential job candidates from social networking sites, from SV Angel, Seraph Group, FundersClub, First Round Capital, Charles River Ventures, Foundation Capital, New Enterprise Associates and Lightbank.
- Corporate Resource Services, Inc. (NasdaqCM:CRRS), a business staffing company, acquired Alar Staffing.

We welcome your comments and hope that you find our *SOLICconnect* report informative.

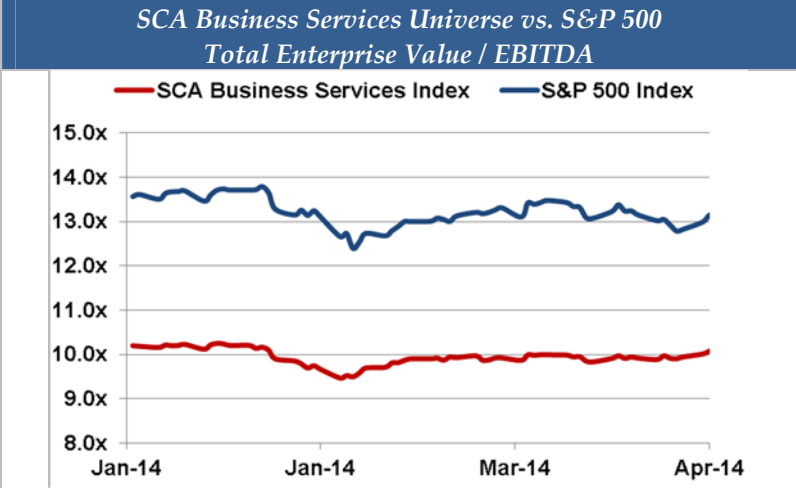
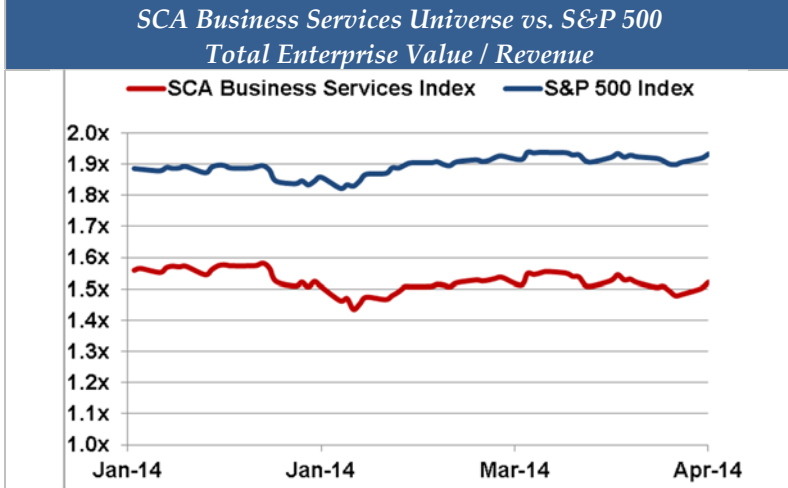
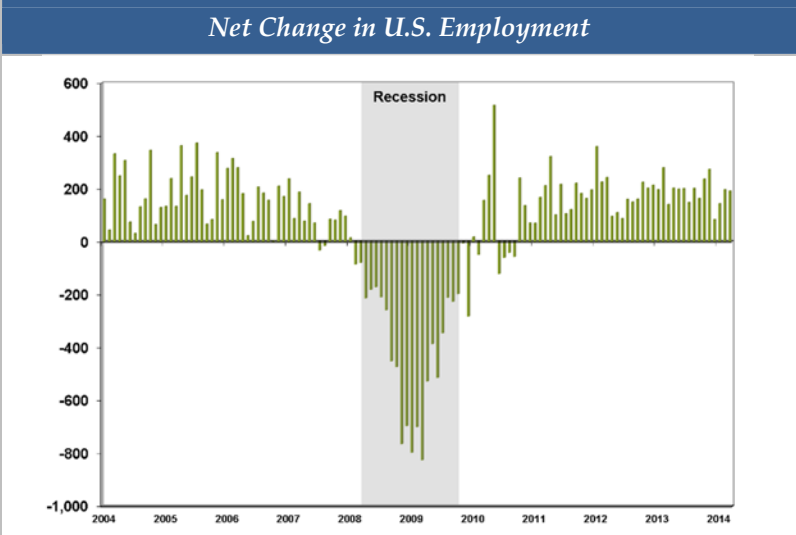
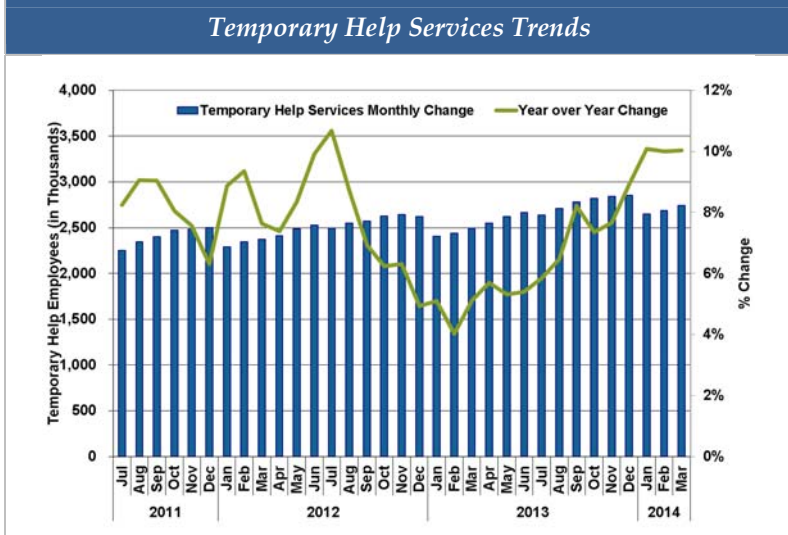
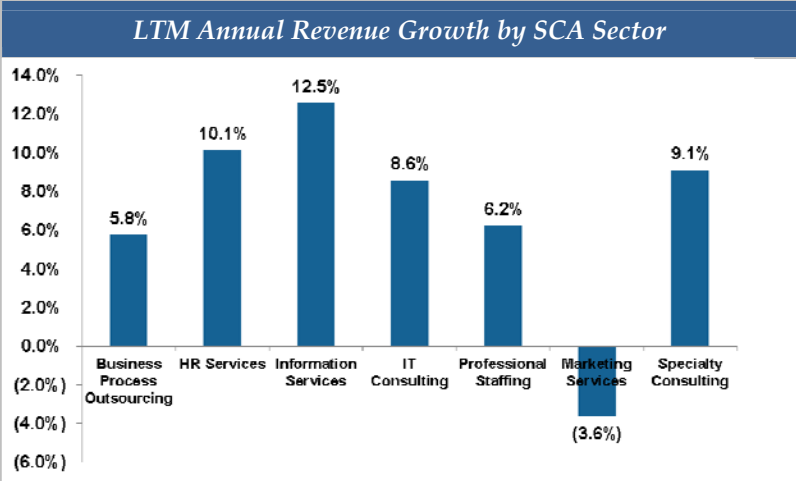
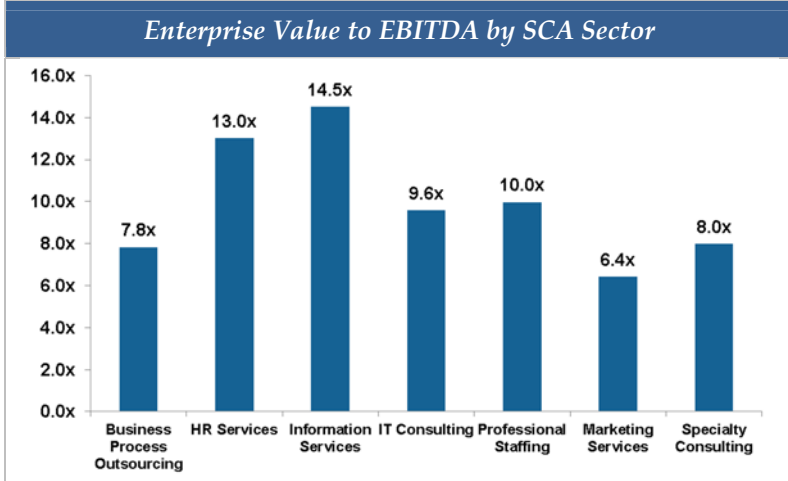


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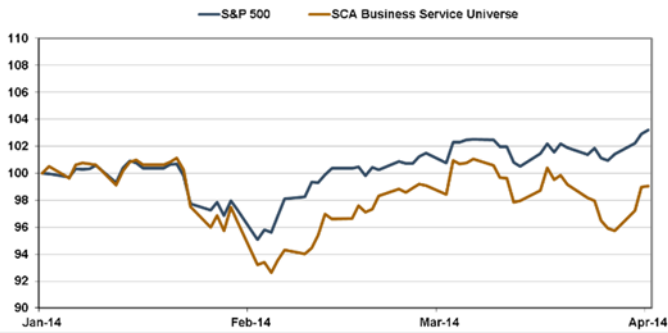
Business Services *: Market Overview



* Please see pages 7-8 for SCA Business Services Universe and additional information in the "Notes" section at the end of this report

Business Services *: Stock Performance

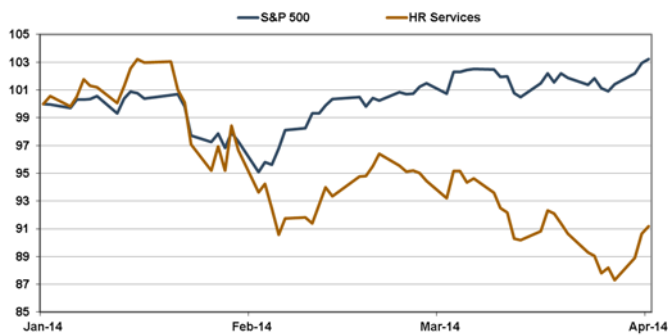
SCA Business Services Universe vs. S&P 500



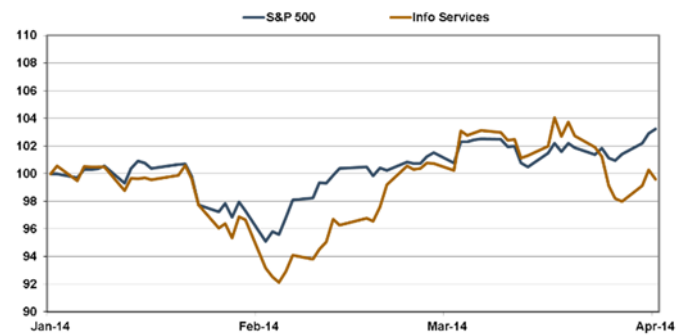
SCA Business Process Outsourcing Sector vs. S&P 500



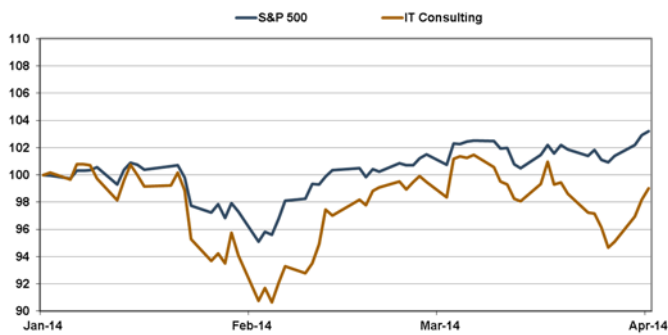
SCA HR Services Sector vs. S&P 500



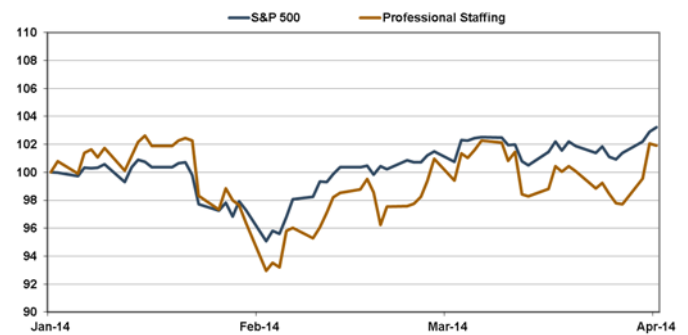
SCA Information Services Sector vs. S&P 500



SCA IT Consulting Sector vs. S&P 500



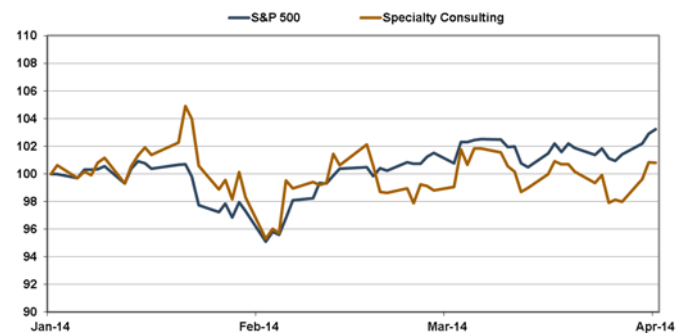
SCA Professional Staffing Sector vs. S&P 500



SCA Marketing Services Sector vs. S&P 500



SCA Specialty Consulting Sector vs. S&P 500



* Please see pages 7-8 for SCA Business Services Universe and additional information in the "Notes" section at the end of this report

Business Services: Notable Industry Developments

Industry Development

The Bureau of Labor Statistics reported that temporary employment increased during the first quarter of 2014. Notably, temporary help service employment increased 2.3% during the three month period ending March 31, 2014 to an estimated 2.75 million. Temporary help employment added 63,000 new jobs for the just ended March 2014 quarter.

The weekly initial jobless claims, as reported by the Bureau of Labor Statistics, for the week ending April 5, 2014, was 300,000, a decrease of 32,000 from the previous week's revised level. The last time initial claims were this low was May 12, 2007 when they were 297,000.

The percentage of temporary workers to total workers, called the "temporary penetration rate," is commonly used as a metric to track the staffing sector. Based on the *April 2014 Current Employment Statistics* from the Bureau of Labor Statistics, the March 2014 temporary penetration rate was 2.06% surpassing the previous historical peak of 2.03% in April 2000. The month of August 2009 saw the lowest point of 1.33%.

A new report from the National Federation of Independent Business' (NFIB) states that small business optimism index rose 2 points to 93.4 in March, mostly reversing the February decline but failing once again to breach the 95 ceiling that has capped the Index during the recovery. The outlook for real sales gains accounted for about half of the improvement, with inventory satisfaction and inventory investment plans accounting for most of the rest.

According to the ADP National Employment Report, private sector employment increased by 191,000 jobs from February 2014 to March 2014, slightly above the twelve-month average. Professional/business services contributed the most to growth in service-providing industries, adding 53,000 jobs, slightly more than the 49,000 in February. Expansion in trade/transportation/utilities grew by 36,000, which was about equal to the 37,000 jobs added in February. The 5,000 new jobs in financial activities marked the strongest pace of growth in the industry since November 2013.

eMarketer's latest survey projects digital ad spending worldwide to hit \$137.53 billion in 2014. Spending on ads served to internet-connected devices including desktop and laptop computers, mobile phones and tablets will reach \$137.53 billion this year, according to eMarketer's latest estimates of worldwide paid media spending. Digital spend will be up 14.8% over 2013 levels, according to the forecast, and will make up just over one-quarter of all paid media spending worldwide.

Business Services: Selected M&A Transactions

Transaction Date	Sector	Target	Buyer	Enterprise Value (\$ in millions)	Enterprise Value / Revenue	Enterprise Value / EBITDA
3/3/2014	IT Services	Catalina Marketing Corporation	Berkshire Partners LLC	N/A	N/A	N/A
<p>Boston-based investment firm Berkshire Partners LLC has acquired majority control of Catalina, a personalized digital marketing services firm, from Hellman & Friedman LLC. Hellman & Friedman remains a significant investor in Catalina.</p>						
2/26/2014	Professional Staffing	The Delta Companies	Mitsui & Co., Ltd.	N/A	N/A	N/A
<p>The Delta Companies offer permanent and temporary staffing solutions nationwide for physicians, physician extenders, therapy and other allied healthcare professionals. Physician staffing services are represented by Delta Physician Placement and Delta Locum Tenens. Mitsui is one of the most diversified and comprehensive trading, investment and service enterprises in the world, with 147 offices in 67 countries as of January, 2014.</p>						
2/26/2014	Advertising	Emerald Connect, Inc.	Broadridge Financial Solutions, Inc. (NYSE:BR)	\$60	N/A	N/A
<p>Broadridge Financial Solutions, Inc. (NYSE:BR) acquired Emerald Connect, Inc. from StoneRiver Group, L.P. for \$60 million in cash. Emerald Connect, Inc. provides marketing programs to the financial services industry.</p>						
2/24/2014	HR Services	TalentBin, Inc.	Monster Worldwide, Inc. (NYSE:MWW)	N/A	N/A	N/A
<p>Monster Worldwide, Inc. (NYSE:MWW) acquired TalentBin, Inc., a search engine that aggregates data about potential job candidates from Facebook, Twitter, and other social networking sites, from SV Angel, Seraph Group, FundersClub, First Round Capital, Charles River Ventures, Foundation Capital, New Enterprise Associates and Lightbank. In a related deal, Monster Worldwide acquired Gozaik LLC.</p>						
2/16/2014	IT Services	Callcredit Information Group Limited	GTCR LLC	\$586	N/A	N/A
<p>GTCR acquired Callcredit Information Group Limited in partnership with its management team. Callcredit is a leading provider of consumer credit data solutions and software and analytics services in the United Kingdom.</p>						
2/13/2014	Professional Staffing	Alar Staffing Corp	Corporate Resource Services, Inc.	N/A	N/A	N/A
<p>Corporate Resource Services, Inc. (NasdaqCM:CRRS), a diversified technology, staffing, recruiting, and consulting services firm, announced that it has acquired Alar Staffing Corp. which provides staffing solutions for light industrial distribution and manufacturing companies primarily in California.</p>						
2/6/2014	IT Services	Bright Media Corporation, Inc.	LinkedIn Corporation (NYSE:LNKD)	\$120	N/A	N/A
<p>LinkedIn Corporation (NYSE:LNKD) agreed to acquire Bright Media Corporation, Inc. from Toba Capital, Passport Capital, LLC and others for \$120 million in stock and cash. Bright Media Corporation, Inc. owns and operates Bright.com, an online job search portal.</p>						

Business Services: Selected M&A Transactions (cont.)

Transaction Date	Sector	Target	Buyer	Enterprise Value (\$ in millions)	Enterprise Value / Revenue	Enterprise Value / EBITDA
2/3/2014	Professional Staffing	Staff Management Group, LLC	Diamond Staffing Services, Inc.	\$10	.12x	N/A
<p>Diamond Staffing Services, Inc. acquired the assets of Staff Management Group from Dennis Omahen, Bill Denino and Ken Nielsen for \$10 million on January 31, 2014. Staff Management Group, LLC is engaged in the recruitment and placement of temporary light industrial and clerical personnel. The company offers light industrial staffing services for manufacturing, distribution, production, and assembly markets; and customized staffing programs. It also provides time and attendance/timekeeping management, workforce transportation, safety management, and on-site management services.</p>						
1/8/2014	IT Services	Compuware Corporation	Marlin Equity Partners, LLC	\$135	N/A	N/A
<p>Marlin Equity Partners, LLC signed an agreement to acquire Changepoint, Professional Services and Uniface business units from Compuware Corporation (NasdaqGS:CPWR) for \$160 million on January 7, 2014. The consideration includes assumption of certain liabilities of \$23 million. Marlin Equity will pay \$112 million in cash at closing and will permit Compuware to retain accounts receivable relating to the products billed but not paid as of the closing date in an aggregate amount of up to \$25 million.</p>						
1/6/2014	Staffing	Best Drivers of Tennessee, LLC	TransForce, Inc.	N/A	N/A	N/A
<p>TransForce, Inc., an industry leader in truck driver staffing, announced that it has acquired Best Drivers based in Alcoa, Tennessee. Best Drivers provides commercial truck drivers throughout the southeastern U.S., with operations in Tennessee, North Carolina, South Carolina, Florida, Georgia, Mississippi, Kentucky, and Alabama. To ensure seamless customer service, Best's management team has joined TransForce's leadership team and will assume key regional management roles. The combined operations of TransForce and Best Drivers employ well over 2,000 truck drivers across the nation.</p>						
1/6/2014	IT Services	Stream Global Services, Inc.	Convergys Corporation (NYSE:CVG)	\$820	.83x	7.2x
<p>Convergys Corporation (NYSE:CVG) signed a definitive merger agreement to acquire Stream Global Services, Inc. from EGS Dutchco B.V., Ares Corporate Opportunities Fund II, L.P., fund of Ares Management LLC, Providence Equity Partners LLC and LiveIt Solutions, Inc. for \$820 million. Convergys Corporation will acquire Stream Global at an enterprise value of \$820 million.</p>						

Business Services *: Valuation Metrics by Sector

Ticker	Company Name	Stock Price	52 - Week		% of 52 Week High	Market Cap (\$ mm)	Enterprise Value (\$ m m)	Enterprise Value to:			P/E
			High	Low				LTM Sales	LTM EBITDA	NTM EBITDA	
Business Process Outsourcing											
CVG	Convergys Corporation	22.33	24.43	15.56	91.4%	2,265.2	1,662.6	0.8x	7.0x	4.7x	41.4x
EXLS	Exlservice Holdings, Inc.	31.01	32.78	22.98	94.6%	1,008.4	856.8	1.8x	9.3x	8.5x	21.8x
G	Genpact Limited	17.55	21.30	13.68	82.4%	4,067.8	4,155.9	1.9x	10.8x	10.8x	18.1x
IRM	Iron Mountain Inc.	27.84	39.71	25.03	70.1%	5,331.5	9,379.8	3.1x	11.1x	10.0x	0.0x
PRGX	PRGX Global, Inc.	6.75	7.76	4.80	87.0%	201.7	158.0	0.8x	7.5x	6.0x	NM
PRSC	Providence Service Corp.	38.00	38.59	16.58	98.5%	515.2	546.6	0.5x	10.1x	8.8x	27.0x
SRT	StarTek, Inc.	6.88	7.24	4.14	95.0%	105.8	97.3	0.4x	11.9x	7.1x	NM
SYKE	Sykes Enterprises, Incorporated	20.21	23.29	13.95	86.8%	886.7	772.7	0.6x	6.8x	5.9x	23.3x
TTEC	TeleTech Holdings Inc.	24.96	27.07	20.37	92.2%	1,247.7	1,202.4	1.0x	7.9x	7.6x	19.3x
WNS	WNS (Holdings) Ltd.	18.62	22.61	13.37	82.4%	953.0	918.1	1.9x	10.3x	9.0x	26.9x
Mean								1.3x	9.3x	7.8x	22.2x
HR Services¹											
JOBS	51job Inc.	72.98	86.00	55.15	84.9%	2,159.6	1,639.7	6.2x	19.0x	16.4x	26.5x
ADP	Automatic Data Processing, Inc.	77.50	83.82	63.30	92.5%	37,341.5	36,065.2	3.1x	14.8x	13.7x	26.5x
BBSI	Barrett Business Services Inc.	61.41	102.20	48.08	60.1%	440.5	332.4	0.6x	12.6x	8.7x	25.4x
CNQR	Concur Technologies, Inc.	100.88	130.39	62.01	77.4%	5,712.9	5,521.6	9.4x	166.0x	46.9x	NM
DHX	Dice Holdings, Inc.	7.52	10.04	6.50	74.9%	407.4	487.0	2.3x	7.8x	6.6x	27.9x
NSP	Insperity, Inc.	31.51	39.69	26.44	79.4%	805.1	533.0	0.2x	6.9x	7.3x	25.2x
MWW	Monster Worldwide, Inc.	7.58	8.50	4.02	89.2%	728.6	829.7	1.0x	7.4x	5.8x	252.7x
PAYX	Paychex, Inc.	42.50	45.95	34.65	92.5%	15,458.9	14,873.2	6.1x	13.9x	13.2x	25.8x
SABA	Saba Software, Inc.	12.41	13.90	6.36	89.3%	369.6	0.0	0.0x	NM	0.0x	NM
TW	Towers Watson & Co.	117.76	131.73	67.95	89.4%	8,305.2	8,339.8	2.3x	12.8x	11.8x	23.3x
Mean								3.1x	11.9x	13.0x	25.8x
[1] CNQR is excluded from mean EV / LTM EBITDA calculations, MWW is excluded from mean P/E calculations.											
Information Services²											
ABCO	The Advisory Board Company	65.03	70.55	44.20	92.2%	2,350.3	2,296.4	4.6x	41.6x	22.1x	110.2x
SCOR	comScore, Inc.	32.74	34.11	15.25	96.0%	1,131.4	1,087.3	3.8x	41.4x	17.0x	NM
CPRT	Copart, Inc.	36.55	38.26	30.11	95.5%	4,600.5	4,912.1	4.4x	14.4x	11.3x	26.3x
CEB	Corporate Executive Board Co.	74.96	81.00	54.00	92.5%	2,521.1	2,917.4	3.6x	16.4x	12.9x	79.7x
CSGP	CoStar Group Inc.	188.95	218.17	104.65	86.6%	5,452.0	5,349.1	12.1x	56.9x	33.2x	180.0x
TRAK	Dealertrack Technologies, Inc.	49.57	58.84	26.28	84.2%	2,620.9	2,658.3	5.5x	41.8x	14.5x	NM
DNB	Dun & Bradstreet Corp.	104.42	124.59	82.29	83.8%	3,864.9	5,151.2	3.1x	10.1x	9.7x	16.0x
EFX	Equifax Inc.	69.73	72.90	55.87	95.7%	8,509.9	9,756.3	4.2x	12.0x	11.5x	25.9x
FDS	FactSet Research Systems Inc.	108.21	119.08	88.67	90.9%	4,588.1	4,485.1	5.1x	13.0x	12.6x	22.8x
FICO	Fair Isaac Corporation	56.28	63.48	41.33	88.7%	1,964.9	2,347.0	3.2x	12.3x	11.2x	24.5x
FORR	Forrester Research Inc.	36.50	41.36	32.15	88.2%	693.9	538.7	1.8x	15.3x	16.1x	59.8x
IT	Gartner Inc.	70.31	73.53	53.01	95.6%	6,466.3	6,253.8	3.5x	20.7x	16.3x	36.4x
IHS	IHS Inc.	123.03	125.21	95.03	98.3%	8,372.6	10,197.6	5.1x	24.1x	14.4x	60.1x
INWK	InnerWorkings Inc.	7.67	15.14	5.54	50.7%	394.0	444.4	0.5x	31.0x	10.8x	NM
LQDT	Liquidity Services, Inc.	22.35	40.90	20.24	54.6%	721.7	620.2	1.2x	7.1x	6.0x	17.4x
MORN	Morningstar Inc.	79.85	85.97	63.01	92.9%	3,569.4	3,273.3	4.7x	14.5x	12.9x	30.0x
RBA	Ritchie Bros. Auctioneers Incorporated	24.91	25.73	18.08	96.8%	2,666.4	2,614.2	5.6x	15.1x	14.2x	28.3x
Mean								4.2x	22.8x	14.5x	35.6x
[2] ABCO and CSGP are excluded from mean P/E calculations.											

* Please see additional information in the "Notes" section at the end of this report

Business Services *: Valuation Metrics by Sector (cont.)

Ticker	Company Name	Stock Price	52 - Week		% of 52 Week High	Market Cap (\$ mm)	Enterprise Value (\$ m m)	Enterprise Value to:			P/E
			High	Low				LTM Sales	LTM EBITDA	NTM EBITDA	
IT Consulting											
ACN	Accenture plc	79.54	85.88	69.00	92.6%	50,354.3	47,212.2	1.6x	10.7x	9.4x	19.6x
CBR	Ciber, Inc.	4.64	4.98	3.08	93.2%	355.4	311.5	0.4x	12.1x	6.7x	NM
CTSH	Cognizant Technology Solutions Corporation	51.67	54.00	30.46	95.7%	31,385.6	27,638.1	3.1x	14.9x	13.0x	25.6x
CTG	Computer Task Group Inc.	17.09	26.11	13.57	65.5%	315.4	269.2	0.6x	10.2x	9.3x	18.6x
DST	DST Systems Inc.	96.01	99.89	64.01	96.1%	4,043.0	4,347.3	1.6x	9.6x	8.9x	12.0x
IGTE	iGATE Corporation	32.40	41.41	13.98	78.2%	1,903.2	3,114.2	2.7x	11.6x	10.4x	26.7x
PRFT	Perficient Inc.	18.43	24.11	10.00	76.4%	625.8	637.8	1.8x	14.0x	8.7x	NM
SAPE	Sapient Corp.	17.38	17.95	10.91	96.8%	2,440.0	2,097.3	1.7x	13.0x	11.7x	32.2x
SNX	SYNNEX Corp.	61.70	68.71	32.04	89.8%	2,412.3	2,563.9	0.2x	9.4x	6.8x	20.1x
SYNT	Syntel, Inc.	90.86	97.23	61.52	93.4%	3,794.3	3,271.4	4.0x	11.6x	11.0x	17.3x
Mean								1.8x	11.7x	9.6x	21.5x
Professional Staffing³⁴											
SWX:ADEN	Adecco S.A.	74.50	79.80	47.31	93.4%	13,271.3	14,619.0	0.6x	13.2x	10.8x	19.7x
AHS	AMN Healthcare Services Inc.	14.21	16.20	11.30	87.7%	659.3	803.2	0.8x	10.1x	9.2x	20.6x
CDI	CDI Corp.	17.62	19.19	13.35	91.8%	343.6	301.5	0.3x	9.5x	7.5x	27.1x
CCRN	Cross Country Healthcare, Inc.	8.51	11.54	4.59	73.7%	264.5	265.1	0.6x	42.3x	19.5x	NM
KELY.A	Kelly Services, Inc.	24.80	26.17	16.32	94.8%	924.5	827.1	0.2x	10.5x	10.5x	16.1x
KFRC	Kforce Inc.	21.64	22.59	12.23	95.8%	735.4	798.5	0.7x	15.0x	10.4x	67.6x
MAN	ManpowerGroup Inc.	81.72	87.16	50.94	93.8%	6,501.6	6,281.9	0.3x	9.1x	8.1x	22.6x
ASGN	On Assignment Inc.	38.92	39.86	22.02	97.6%	2,101.9	2,464.4	1.5x	16.2x	12.3x	38.9x
ENXTAM:RAND	Randstad Holding NV	43.20	49.85	27.98	86.7%	7,654.8	8,720.2	0.5x	15.1x	10.7x	35.1x
RCMT	RCM Technologies Inc.	6.74	7.22	5.29	93.4%	83.9	74.6	0.4x	8.4x	0.0x	42.1x
RECN	Resources Connection Inc.	14.62	15.94	10.58	91.7%	570.8	460.3	0.8x	10.4x	9.5x	28.7x
RHI	Robert Half International Inc.	42.65	43.06	30.64	99.0%	5,862.9	5,588.6	1.3x	12.5x	10.8x	23.3x
TBI	TrueBlue, Inc.	30.53	30.64	19.31	99.6%	1,254.8	1,150.1	0.7x	13.2x	10.4x	27.5x
Mean								0.7x	11.9x	10.0x	27.4x
[3] CCRN is excluded from mean EV / LTM EBITDA calculations.											
[4] KFRC is excluded from mean P/E calculations.											
Marketing Services⁵											
ACXM	Acxiom Corporation	35.14	39.30	18.41	89.4%	2,684.0	2,626.4	2.4x	14.2x	11.8x	52.5x
HHS	Harte-Hanks Inc.	8.89	10.12	6.70	87.8%	556.2	565.5	1.0x	8.9x	7.8x	22.8x
VCI	Vitreous Glass, Inc.	2.70	3.00	2.12	90.0%	16.6	16.4	2.4x	7.3x	0.0x	12.3x
VVI	Viad Corp	24.11	28.97	21.89	83.2%	490.0	465.0	0.5x	7.4x	5.8x	24.0x
Mean								1.6x	9.4x	6.4x	19.7x
[5] ACXM is excluded from mean P/E calculations.											
Specialty Consulting											
CBZ	CBIZ, Inc.	9.24	9.45	5.99	97.8%	452.4	627.0	0.9x	9.3x	0.0x	18.1x
CRAI	CRA International Inc.	22.34	23.84	15.64	93.7%	224.9	175.5	0.6x	7.0x	6.1x	19.9x
EXPO	Exponent Inc.	75.93	80.50	50.42	94.3%	991.9	835.8	3.0x	13.7x	12.7x	27.5x
FCN	FTI Consulting, Inc.	34.26	46.73	28.23	73.3%	1,392.2	1,900.1	1.1x	7.8x	8.7x	NM
HURN	Huron Consulting Group Inc.	63.59	70.41	38.53	90.3%	1,440.1	1,551.7	2.2x	11.2x	10.4x	21.8x
MMS	MAXIMUS, Inc.	45.22	50.55	34.65	89.5%	3,068.4	2,949.3	2.0x	12.3x	10.4x	24.4x
NCI	Navigant Consulting Inc.	18.98	19.78	10.91	96.0%	931.4	986.5	1.3x	8.0x	8.0x	17.6x
HCKT	The Hackett Group, Inc.	6.19	7.48	4.53	82.8%	189.3	190.1	0.9x	10.4x	7.7x	22.1x
Mean								1.5x	10.0x	8.0x	21.6x
OVERALL BUSINESS SERVICES SECTOR											
Mean								2.0x	12.4x	9.9x	24.8x

* Please see additional information in the "Notes" section at the end of this report

Notes

- Sources: Capital IQ, Bloomberg, company 10-K, 10-Q and 8-K SEC filings, annual reports, press releases, Bureau of Labor Statistics and others as indicated.
- Any public companies chosen for the “SCA Business Services Universe” are companies commonly used for industry information to show performance within a sector. They do not include all public companies that could be categorized within the sector and were not created as benchmarks; they do not imply benchmarking and do not constitute recommendations for a particular security and/or sector. The charts and graphs used in this report have been compiled by SOLIC Capital Advisors solely for purposes of illustration.

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Recent Representative Engagements *

FINANCIAL SERVICES	<p>\$100,000,000 Capital Placement</p>  <p>Placement Agent and Financial Advisor</p>	<p>\$750,000,000 Assets under Management</p> <p><i>SageCrest II, LLC</i></p> <p>Fiduciary Oversight</p>	<p>\$4,500,000,000 of Assets</p>  <p>Financial Advisor to Bankruptcy Trustee Chapter 11 Reorganization</p>	<p>\$5,000,000,000 Pre-Filing Secured Indebtedness</p>  <p>Financial Advisor and Chief Restructuring Officer</p>
REAL ESTATE AND INFRASTRUCTURE	<p>\$118,000,000 Sale of senior notes secured by property located at 610 Lexington Avenue New York</p> <p>610 LEX</p> <p>Financial Advisor</p>	<p>\$212,320,000 Debt Restructuring</p>  <p>The Westland Project Albuquerque, New Mexico</p> <p>Financial Advisor</p>	<p>\$87,000,000 Debt Restructuring for the Illinois Tollway Oasis Project</p>  <p>Financial Advisor</p>	<p>\$500,000,000 Senior & Mezzanine Debt Restructuring related to 19 Master Planned Communities</p> <p>DE Shaw & Co</p> <p>Financial Advisor</p>
HEALTHCARE	 <p>has been acquired by</p>  <p>Sell Side Advisor</p>	<p>\$156,000,000</p>  <p>Financial Advisor, Chief Executive Officer, Chief Restructuring Officer</p>	<p>\$690,600,000 Sale of Assets on behalf of</p>  <p>MedCath Corporation (Nasdaq: MDTH)</p> <p>Sell Side Advisor</p>	<p>\$327,500,000 Capital Restructuring</p>  <p>Exclusive Financial Advisor</p>
ENERGY	<p>Pre Restructuring Invested Capital of Over \$800,000,000</p>  <p>Financial and Restructuring Advisor in Connection with Chapter 11 Bankruptcy</p>	<p>\$240,600,000 Restructured Debt</p>  <p>Restructuring Advisor</p>	 <p>has consummated an Institutional Private Placement of Series A Senior Preferred Units \$13,100,000 with Term Loan and Revolving Credit Facilities \$30,000,000</p> <p>Financial Advisor</p>	 <p>Pasadena Tank Corporation has merged with</p>  <p>a company sponsored by Berkshire Partners LLC</p> <p>Financial Advisor to Pasadena Tank Corporation</p>
MANUFACTURING, BUSINESS SERVICES, OTHER	 <p>Morton Custom Plastics</p> <p>Financial Advisor Chapter 11 Reorganization</p>	<p>Tensor. Tensor Corporation has completed a capital restructuring of \$280,000,000 of senior debt and \$100,000,000 of subordinated debt</p> <p>Financial Advisor</p>	<p>Operational Restructuring</p>  <p>acquired by Investment Group led by John Paul de Joria</p>  <p>acquired by Joshua Partners, LLC</p> <p>Restructuring Advisor and Exclusive Sell Side Financial Advisor</p>	<p>\$289,800,000 Capital Restructuring in connection with a consensual Plan of Reorganization</p>  <p>Heartland Automotive Holdings, Inc. Heartland Automotive Services America's Largest Jiffy Lube Franchisee</p> <p>Financial Advisor to Unsecured Creditors Committee</p>

* Includes transactions led by the team of SOLIC professionals at predecessor firms